

December 28, 2001

Taledia Stokes Surface Transportation Board Recordation Office 1925 K Street, N.W., Suite 70 Washington D.C. 20423



RECORDATION NO AAAA5-C FILED

JAN 0 3 '02

1- 4U AM

SURFACE TRANSPORTATION BOAGO

Dear Taledia.

Enclosed are two (2) originals of the **Memorandum of Railcar Lease** dated as of November 5, 2001 between the following parties:

Names and address of the following parties:

Lessor: THE CIT GROUP/EQUIPMENT FINANCING INC. 1211 Avenue of the Americas, New York, NY 10036

Lessee: A.E. STALEY MANUFACTURING CO. 2200 Eldorado Street, Decatur, IL. 62521

A short summary of the document to appear in the index follows:

Memorandum of Railcar Lease between Lessor: **THE CIT GROUP/EQUIPMENT FINANCING INC.** and Lessee: **A.E. STALEY MANUFACTURING CO.,** covering 20 hopper cars with reporting marks and numbers – CEFX 75766 – CEFX 75824, NOT INCLUSIVE.

Please file this memorandum as a SECONDARY document to Recordation #22225 dated 6/23/99 and return one (1) stamped original to my attention. A check covering the filing fee of twenty-eight dollars (\$28.00) is enclosed.

If you have any questions regarding the filing, please feel free to call me at 800-634-9738 ext. 20100.

Thank you for your prompt assistance.

Sincerely

Sherry Lewey

Research/Development Coordinator

Enclosure

JAN 0 3 '02

MEMORANDUM OF RAILCAR LEASE

SURFACE TRANSPORTATION BOARD THIS MEMORANDUM OF RAILCAR LEASE dated as of this 5 day of Nounday, 2001, is made by THE CIT GROUP/EQUIPMENT FINANCING, INC., a Delaware corporation, with an address at 1211 Avenue of the Americas, 20th Floor, New York, New York 10036 (the "Lessor"), and A.E. STALEY MANUFACTURING CO., a Delaware corporation, with an address at 2200 Eldorado Street, , Decatur, IL 62521 (the "Lessee" and, together with the Lessor, the "Parties").

KNOW ALL PERSONS BY THESE PRESENTS THAT:

WHEREAS, the Lessor and the Lessee entered into that certain Master Railcar Lease (the "Lease") dated as of June 7, 1999 covering the equipment listed on Schedule A hereto (the "Equipment") pursuant to a Memorandum of Railcar Lease filed with the Surface Transportation Board on June 23, 1999 as recordation number 22225.

WHEREAS, the Parties have entered into an additional Schedule under the Lease and wish to show for the public record the existence of the aforesaid Schedule, the respective interests therein of the Parties and a description of the equipment (the "Equipment") as set forth in Schedule A hereto, and accordingly the Parties have caused this Memorandum to be executed by their respective duly authorized officers, as of the date first above written.

NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged by each of the Parties hereto, by this instrument the Lessor hereby leases and confirms the lease of the Equipment to the Lessee in accordance with the terms and conditions of the Lease, and the Lessee confirms and accepts such terms and conditions, which are incorporated by reference as if fully set forth herein.

I certify that I hold the title set forth below, that this instrument was signed on behalf of the Lessor by authority of its Board of Directors and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the Lessor. I further declare under penalty of perjury that the foregoing is true and correct.

Vaine. Γitle:	VICE PRESIDENTALEABING	•
	I certify that I hold the title set forth below, that this instrument was signed on	
	of the Lessee by authority of its Board of Directors and that I acknowledge that	

execution of the foregoing instrument was the free act and deed of the Lessee. I further declare under penalty of perjury that the foregoing is true and correct.

THE CIT GROUP/EOUIPMENT FINANCING, INC.

Name:

SCHEDULE A

Quantity 20 Equipment Description
5660 c.f. covered hoppers

Car Marks and Numbers				
1	CEFX	75766		
2	CEFX	75767		
3	CEFX	75775		
4	CEFX	75776		
5	CEFX	75777		
6	CEFX	75778		
7	CEFX	75779		
8	CEFX	75780		
9	CEFX	75790		
10	CEFX	75791		
11	CEFX	75792		
12	CEFX	75805		
13	CEFX	75806		
14	CEFX	75815		
15	CEFX	75818		
16	CEFX	75820		
17	CEFX	75821		
18	CEFX	75822		
19	CEFX	75823		
20	CEFX	75824		